

北京市朝阳区东三环中路1号
世贸金融中心办公楼A座10层1010室

Wang Jiao
 Director
 Tel: +86 10 5878 5588
 Fax: +86 10 5878 5586/5593
www.kwm.com

“

”

/		
/ /		
		JinkoSolar Investment Limited Paker Technology Limited JinkoSolar Technology Limited
		JinkoSolar Holding Co., Ltd. JKS

		JinkoSolar Middle East DMCC
		JinkoSolar (U.S.) Inc.
		JinkoSolar (U.S.) Industries Inc.
		Jinko Solar HoDMY SEDN.M

		Al Tamimi & Company Ltd. 2021 3 23 2021 9 6 2022 9 12
		GreenbergTraurig, PA 2021 4 26 2021 6 30 2022 8 23
		DHH Washington DC Law Office, P.C. 2021 3 31 2021 9 7 2022 9 5
		K. N. Lee & Associates 2021 4 23 2021 6 12 2021 8 13 2022 8 30

		PENDL MAIR Rechtsanwälte OG Australasia IP Pty Ltd. Franke Hyland Pty Ltd. DREISS Patentanwälte Orrick, Herrington & Sutcliffe LLP LegalLight
		2022 8 31
		Fish & Richardson P.C.
		CMS Hasche Sigle Partnerschaft von Rechtsanwälten und Steuerberatern mbB
		Corrs Chambers Westgarth
		WongPartnership LLP
		CMS Hasche Sigle, Hong Kong LLP
		DLA Piper UK LLP
		WONG POON CHAN LAW & Co. CAREY OLSEN HONG KONG LLP Al Tamimi & Company Ltd. GreenbergTraurig, PA DHH Washington DC Law Office, P.C. K. N. Lee & Associates Bech-Bruun Law Firm P/S
/	/	

		2018 -2020
		[2021]8108
		2021 2022 3568
2022		2022
		2022
		2018 10 26
		< >
		2019 12 28
		178
		171
		41
		[2010]33
/		2019 2020 2021 2022 1-6

2022 7 28

2022

2022 8 26

2022

2022 8 15

2022

2022

9 13

2022

2022

2022

2022

2022

2022

www.gsxt.gov.cn

2006 12 13

2020 10

31

2020 12 25

91361100794799028G

σ ¶

	2019	2021	
		1,132,349,547.75	910,674,794.90
530,590,375.57		857,871,572.74	
2022			

3

4

5. 2022

zxgk.court.gov.cn

1

2

3

4

5

6

6.

1

2

3

7.

2022

2022

8.

2022

2022

9.

2022

2022

2020 12 15

2022

2022

2022

2022

2022

16

2022

2022 6 30

2022 6 30

586,207.20

58.62%

100%

58.62%

“

	2022	6	30	
1	20,146,088	14,602,628	7,360,164	
	10.08%	7.31%	3.68%	21.08%

2022 6 30

103,448.00

10.34%

2022

“ ” “ ”

2022

“ ”

“ ”

1.

2022

2022 6 30

“

”

“

”

2.

2022 6 30

18

“

”

2022

2022 6 30

3,424,836,164.10

1.

<http://sbj.cnipa.gov.cn/sbj/>

2022 6

30

“

”

“

”

2022 6 30

2022 6

30

“ ” “ ”

2022 6 30

2.

<http://cpquery.cnipa.gov.cn/>

2022 6 30

“ ” “ ”

2022 6 30

2022 6 30

“ ” “ ”

2022 6 30

3.

4-1-25

2022 6 30

“ ”

“ ” “ 3. ” 2022
6 30

4.

<https://beian.miit.gov.cn/#/Integrated/index> 2022 6
30

“ ” “ ” “ 4. ”
2022 6 30

2022 6 30 12 5

2022 6 30

“ ”

“

”

2022

2022

“

”

“

”

4-1-27

A

“

”

“

”

ô

2022 6 30 7 3
3 1 6
1 3 1 1

2022 6 30

“

” “

”

3

1		
2		
3		

3

1.

2.

“

”

1	11GW	436,659.02	410,000.00

2

2	8	2203-361121-04-01-841879	2022 25
3	8GW	2206-361199-04-01-334665	2022 41
4	20GW 10GW	2209-639103-04-01-401205	1

1

20GW

10GW

“

/

“

” “ ”

[2022]9163

“

‘ 2030 2060 ’

”

1.

12309

1,000

5

“

” “

” “ 1. ”

2. “ ”

“ ” “

” “2. ‘ ’ ”

（本页无正文，为《北京市金杜律师事务所关于晶科能源股份有限公司向不特

定对象发行可转换公司债券募集说明书之

务所”

经办律师：



北京市金杜律师事务所

（以下无正文）

（以下无正文）

（以下无正文）

（以下无正文）